



AGENCY CUSTOMER ID: \_\_\_\_\_

# PERSONAL UMBRELLA APPLICATION SECTION

DATE (MM/DD/YYYY)

AGENCY Metropolitan Insurance Services		CARRIER		NAIC CODE
POLICY NUMBER		EFFECTIVE DATE	NAMED INSURED(S)	

## UMBRELLA INFORMATION

COVERAGES		PREMIUMS		CALCULATIONS
POLICY AMOUNT	RETENTION	BASIC	\$	
\$	\$	RESIDENCES	\$	
OPTIONAL COVERAGES TO APPLY		AUTOMOBILES	\$	
COVERAGES	LIMIT	RECREATIONAL VEHICLES	\$	
UNINSURED MOTORIST *	\$	UNINSURED MOTORIST	\$	
UNDERINSURED MOTORIST *	\$	UNDERINSURED MOTORIST	\$	
CODE	COVERAGES	WATERCRAFT	\$	
			\$	
			\$	
* IF APPLICABLE IN YOUR STATE		ESTIMATED TOTAL PREMIUM	\$	

## PRIMARY POLICY INFORMATION

TYPE OF POLICY	COMPANY NAME / POLICY NUMBER	POLICY PERIOD	LIMITS OF LIABILITY		
AUTO	COMPANY:	EFF:	LIABILITY	\$	EA PER \$ EA ACC
	POLICY NUMBER:	EXP:	PROPERTY DAMAGE	\$	EA ACC
HOME	COMPANY:	EFF:	UNINSURED MOTORISTS	\$	EA PER \$ EA ACC
	POLICY NUMBER:	EXP:		\$	PD EA ACC
DWELLING FIRE INCL RENTALS	COMPANY:	EFF:	PERSONAL LIABILITY	\$	EA OCC
	POLICY NUMBER:	EXP:	PERSONAL LIABILITY	\$	EA OCC
WATERCRAFT	COMPANY:	EFF:	LIABILITY	\$	EA PER \$ EA ACC
	POLICY NUMBER:	EXP:	UNINSURED BOATERS	\$	EA PER \$ EA ACC
RECREATIONAL VEHICLES	COMPANY:	EFF:		\$	PD EA ACC
	POLICY NUMBER:	EXP:	LIABILITY	\$	EA PER \$ EA ACC
EMPLOYERS LIABILITY	COMPANY:	EFF:	PROPERTY DAMAGE	\$	EA ACC
	POLICY NUMBER:	EXP:	UNINSURED MOTORISTS	\$	EA PER \$ EA ACC
	COMPANY:	EFF:	EMPLOYERS LIABILITY	\$	LIMIT
	POLICY NUMBER:	EXP:		\$	

## PROPERTY

LIST ALL OWNED, LEASED OR OCCUPIED PROPERTY, INCLUDING RESIDENCES, BUILDINGS, FARMS, VACANT LAND, etc.

#	LOCATION INFORMATION FROM ACORD 88	DESCRIPTION	YR BUILT	INTEREST	OCCUPANCY	USAGE

**AUTOMOBILES AND RECREATIONAL VEHICLES**

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LIST ALL AUTOS OWNED, LEASED OR FURNISHED FOR REGULAR USE AND MOTORCYCLES, SNOWMOBILES, DUNE BUGGIES, MINIBIKES, etc.			
#	YEAR	MAKE	BODY TYPE

**WATERCRAFT**

LIST ALL WATERCRAFT OWNED, LEASED, CHARTERED OR FURNISHED FOR REGULAR USE								
#	YEAR	MANUFACTURER	MODEL	LENGTH	HORSE POWER	MAX SPEED		
#	POWER	<input type="checkbox"/> INBOARD <input type="checkbox"/> OUTBOARD	<input type="checkbox"/> INBOARD / OUTDRIVE <input type="checkbox"/> WATERJET	<input type="checkbox"/> SAIL	WATERS NAVIGATED	<input type="checkbox"/> GREAT LAKES <input type="checkbox"/> ATLANTIC	<input type="checkbox"/> PACIFIC <input type="checkbox"/> INLAND WATERWAYS	<input type="checkbox"/> GULF OF MEXICO <input type="checkbox"/> RIVERS
#	POWER	<input type="checkbox"/> INBOARD <input type="checkbox"/> OUTBOARD	<input type="checkbox"/> INBOARD / OUTDRIVE <input type="checkbox"/> WATERJET	<input type="checkbox"/> SAIL	WATERS NAVIGATED	<input type="checkbox"/> GREAT LAKES <input type="checkbox"/> ATLANTIC	<input type="checkbox"/> PACIFIC <input type="checkbox"/> INLAND WATERWAYS	<input type="checkbox"/> GULF OF MEXICO <input type="checkbox"/> RIVERS
#	POWER	<input type="checkbox"/> INBOARD <input type="checkbox"/> OUTBOARD	<input type="checkbox"/> INBOARD / OUTDRIVE <input type="checkbox"/> WATERJET	<input type="checkbox"/> SAIL	WATERS NAVIGATED	<input type="checkbox"/> GREAT LAKES <input type="checkbox"/> ATLANTIC	<input type="checkbox"/> PACIFIC <input type="checkbox"/> INLAND WATERWAYS	<input type="checkbox"/> GULF OF MEXICO <input type="checkbox"/> RIVERS

**OPERATORS**

LIST ALL MEMBERS OF HOUSEHOLD AND ALL OPERATORS OF VEHICLES / WATERCRAFT AS REQUIRED BY COMPANY									
#	NAME (AS IT APPEARS ON LICENSE)						SEX	MAR STAT	DATE OF BIRTH
	FIRST NAME	MIDDLE NAME	LAST NAME						
#	DATE LIC	DRIVERS LICENSE #	LIC STATE	SOCIAL SECURITY #	VEHICLE	% USE	CRAFT	% USE	OTHER

**OPERATOR INFORMATION**

EXPLAIN ALL "YES" RESPONSES				Y / N
1. HAS ANY AUTO ACCIDENT OR LIABILITY LOSS ON ANY PRIMARY OR EXCESS POLICY OCCURRED, REGARDLESS OF FAULT DURING THE LAST ___ YEARS?				
DRV #	DATE	DESCRIPTION	COST	
			\$	
			\$	
			\$	
2. ANY OPERATORS CONVICTED FOR ANY TRAFFIC VIOLATIONS DURING THE LAST THREE (3) YEARS?				
DRV #	DATE	DESCRIPTION		
3. ANY DRIVER HAVE A PHYSICAL IMPAIRMENT? (Not applicable in WI)				
DRV #	DESCRIPTION OF SPECIAL EQUIPMENT IN VEHICLE			
4. ANY DRIVER UNDERGOING A COURSE OF MEDICAL TREATMENT FOR A PHYSICAL / MENTAL IMPAIRMENT? (Not applicable in WI)				
DRV #	EXPLANATION			

**GENERAL INFORMATION**

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EXPLAIN ALL "YES" RESPONSES											Y / N
1. ANY SWIMMING POOL, SPA OR HOT TUB ON PREMISES?											
LOC #	DESCRIPTION	Check all that apply:			ABOVE GROUND	IN GROUND	APPROVED FENCE	DIVING BOARD	SLIDE	OTHER	
					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	
2. ANY EMPLOYEES?											
LOC #	FULL TIME # EMPLOYEES	HRS / WEEK	DUTIES	PART TIME # EMPLOYEES	HRS / WEEK	DUTIES	TOTAL PAYROLL ALL EMPLOYEES				
	INSIDE			INSIDE			\$				
	OUTSIDE			OUTSIDE			\$				
	INSIDE			INSIDE			\$				
	OUTSIDE			OUTSIDE			\$				
3. DOES APPLICANT OR ANY TENANT HAVE ANY ANIMALS OR EXOTIC PETS?											
ANIMAL TYPE				BREED				BITE HISTORY (Y / N)			
4. IS THERE A TRAMPOLINE ON THE PREMISES?											
LOC #	SAFETY NET (Y / N)	LOC #	SAFETY NET (Y / N)	LOC #	SAFETY NET (Y / N)	LOC #	SAFETY NET (Y / N)				
5. ANY AIRCRAFT OWNED, LEASED, CHARTERED OR FURNISHED FOR REGULAR USE?											
6. ANY REAL ESTATE, VEHICLES, WATERCRAFT, AIRCRAFT USED COMMERCIALY OR FOR BUSINESS PURPOSES?											
7. ANY REAL ESTATE, VEHICLES, WATERCRAFT, AIRCRAFT, OWNED, HIRED, LEASED OR REGULARLY USED, NOT COVERED BY PRIMARY POLICIES?											
8. DO YOU ENGAGE IN ANY TYPE OF FARMING OPERATION?											
9. DO YOU HOLD ANY NON-COMPENSATED POSITIONS?											
10. ANY NON-OWNED PROPERTY EXCEEDING \$1,000 IN VALUE, IN YOUR CARE, CUSTODY OR CONTROL?											
11. ANY BUSINESS AND/OR PROFESSIONAL ACTIVITIES INCLUDED IN THE PRIMARY POLICIES?											
12. DOES ANY PRIMARY POLICY HAVE REDUCED LIMITS OF LIABILITY OR ELIMINATE COVERAGE FOR SPECIFIC EXPOSURES?											
13. ANY PENDING LITIGATION, COURT PROCEEDINGS OR JUDGEMENTS?											

**REMARKS (Attach ACORD 101, Additional Remarks Section, if more space is required)**

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ATTACHMENTS

<input type="checkbox"/>	STATE SUPPLEMENT(S), IF APPLICABLE
<input type="checkbox"/>	
<input type="checkbox"/>	

SIGNATURE

PERSONAL INFORMATION ABOUT YOU, INCLUDING INFORMATION FROM A CREDIT OR OTHER INVESTIGATIVE REPORT, MAY BE COLLECTED FROM PERSONS OTHER THAN YOU IN CONNECTION WITH THIS APPLICATION FOR INSURANCE AND SUBSEQUENT AMENDMENTS AND RENEWALS. SUCH INFORMATION AS WELL AS OTHER PERSONAL AND PRIVILEGED INFORMATION COLLECTED BY US OR OUR AGENTS MAY IN CERTAIN CIRCUMSTANCES BE DISCLOSED TO THIRD PARTIES WITHOUT YOUR AUTHORIZATION. CREDIT SCORING INFORMATION MAY BE USED TO HELP DETERMINE EITHER YOUR ELIGIBILITY FOR INSURANCE OR THE PREMIUM YOU WILL BE CHARGED. WE MAY USE A THIRD PARTY IN CONNECTION WITH THE DEVELOPMENT OF YOUR SCORE. YOU HAVE THE RIGHT TO REVIEW YOUR PERSONAL INFORMATION IN OUR FILES AND CAN REQUEST CORRECTION OF ANY INACCURACIES. A MORE DETAILED DESCRIPTION OF YOUR RIGHTS AND OUR PRACTICES REGARDING SUCH INFORMATION IS AVAILABLE UPON REQUEST. CONTACT YOUR AGENT OR BROKER FOR INSTRUCTIONS ON HOW TO SUBMIT A REQUEST TO US. \_\_\_\_\_ (Applicant's Initials)

IMPORTANT: CREDIT SCORING CANNOT BE USED IN OREGON FOR RENEWALS UNLESS REQUESTED BY THE INSURED.

Copy of the Notice of Information Practices (Privacy) has been given to the applicant. (Not applicable in all states, consult your agent or broker for your state's requirements.)

ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR ANOTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING INFORMATION CONCERNING ANY FACT MATERIAL THERETO, COMMITS A FRAUDULENT INSURANCE ACT, WHICH IS A CRIME AND SUBJECTS THE PERSON TO CRIMINAL AND [NY: SUBSTANTIAL] CIVIL PENALTIES. (Not applicable in CO, DC, FL, HI, MA, MN, NE, OH, OK, OR, VT or WA; in LA, ME, TN and VA, insurance benefits may also be denied)

IN THE DISTRICT OF COLUMBIA, WARNING: IT IS A CRIME TO PROVIDE FALSE OR MISLEADING INFORMATION TO AN INSURER FOR THE PURPOSE OF DEFRAUDING THE INSURER OR ANY OTHER PERSON. PENALTIES INCLUDE IMPRISONMENT AND/OR FINES.

IN FLORIDA, ANY PERSON WHO KNOWINGLY AND WITH INTENT TO INJURE, DEFRAUD, OR DECEIVE ANY INSURER FILES A STATEMENT OF CLAIM OR AN APPLICATION CONTAINING ANY FALSE, INCOMPLETE, OR MISLEADING INFORMATION IS GUILTY OF A FELONY OF THE THIRD DEGREE.

IN MASSACHUSETTS, NEBRASKA, OREGON AND VERMONT, ANY PERSON WHO KNOWINGLY AND WITH INTENT TO DEFRAUD ANY INSURANCE COMPANY OR ANOTHER PERSON FILES AN APPLICATION FOR INSURANCE OR STATEMENT OF CLAIM CONTAINING ANY MATERIALLY FALSE INFORMATION, OR CONCEALS FOR THE PURPOSE OF MISLEADING INFORMATION CONCERNING ANY FACT MATERIAL THERETO, MAY BE COMMITTING A FRAUDULENT INSURANCE ACT, WHICH MAY BE A CRIME AND MAY SUBJECT THE PERSON TO CRIMINAL AND CIVIL PENALTIES.

IN WASHINGTON, IT IS A CRIME TO KNOWINGLY PROVIDE FALSE, INCOMPLETE, OR MISLEADING INFORMATION TO AN INSURANCE COMPANY FOR THE PURPOSE OF DEFRAUDING THE COMPANY. PENALTIES INCLUDE IMPRISONMENT, FINES, AND DENIAL OF INSURANCE BENEFITS.

APPLICANT'S STATEMENT: I HAVE READ THE ABOVE APPLICATION AND ANY ATTACHMENTS. I DECLARE THAT THE INFORMATION PROVIDED IN THEM IS TRUE, COMPLETE AND CORRECT TO THE BEST OF MY KNOWLEDGE AND BELIEF. THIS INFORMATION IS BEING OFFERED TO THE COMPANY AS AN INDUCEMENT TO ISSUE THE POLICY FOR WHICH I AM APPLYING.

PRODUCER'S SIGNATURE	PRODUCER'S NAME (Please Print)	STATE PRODUCER LICENSE NO (Required in Florida)
APPLICANT'S SIGNATURE	DATE	NATIONAL PRODUCER NUMBER

**APPLICABLE ONLY IN INDIANA, LOUISIANA, NEW HAMPSHIRE, VERMONT AND WISCONSIN**

IF THE COMPANY TO WHICH I AM APPLYING OFFERS UNINSURED MOTORISTS (UM) COVERAGE IN MY STATE:

**APPLICABLE ONLY IN INDIANA:**

I ACKNOWLEDGE THAT UM COVERAGE AND UNDERINSURED MOTORISTS (UIM) COVERAGE HAVE BEEN EXPLAINED TO ME, AND I HAVE BEEN OFFERED THE OPTION OF SELECTING UM AND UIM LIMITS EQUAL TO MY LIABILITY LIMITS, UM AND UIM LIMITS LOWER THAN MY LIABILITY LIMITS, OR TO REJECT UM AND/OR UIM COVERAGE ENTIRELY.

1. I SELECT UM LIMITS INDICATED IN THIS APPLICATION. \_\_\_\_\_ OR 2. I REJECT UM COVERAGE IN ITS ENTIRETY. \_\_\_\_\_  
 (INITIALS) (INITIALS)
3. I SELECT UIM LIMITS INDICATED IN THIS APPLICATION. \_\_\_\_\_ OR 4. I REJECT UIM COVERAGE IN ITS ENTIRETY. \_\_\_\_\_  
 (INITIALS) (INITIALS)

**APPLICABLE ONLY IN LOUISIANA:**

I ACKNOWLEDGE THAT UM COVERAGE HAS BEEN EXPLAINED TO ME, AND I HAVE BEEN OFFERED THE OPTION OF SELECTING UM LIMITS EQUAL TO MY LIABILITY LIMITS, UM LIMITS LOWER THAN MY LIABILITY LIMITS, OR TO REJECT UM COVERAGE ENTIRELY.

1. I SELECT UM LIMITS INDICATED IN THIS APPLICATION. \_\_\_\_\_ OR 2. I REJECT UM COVERAGE IN ITS ENTIRETY. \_\_\_\_\_  
 (INITIALS) (INITIALS)

**APPLICABLE ONLY IN NEW HAMPSHIRE:**

I ACKNOWLEDGE THAT UM COVERAGE HAS BEEN EXPLAINED TO ME, AND I HAVE BEEN OFFERED THE OPTION OF SELECTING UM LIMITS EQUAL TO MY LIABILITY LIMITS OR TO REJECT UM COVERAGE ENTIRELY.

1. I SELECT UM LIMITS INDICATED IN THIS APPLICATION. \_\_\_\_\_ OR 2. I REJECT UM COVERAGE IN ITS ENTIRETY. \_\_\_\_\_  
 (INITIALS) (INITIALS)

**APPLICABLE ONLY IN VERMONT:**

I ACKNOWLEDGE THAT I HAVE BEEN OFFERED UM COVERAGE EQUAL TO MY LIABILITY LIMITS. I HAVE SELECTED THE LIMITS INDICATED IN THIS APPLICATION.

**APPLICABLE ONLY IN WISCONSIN:**

I ACKNOWLEDGE THAT I HAVE BEEN OFFERED UNINSURED MOTORIST (UM) COVERAGE AND UNDERINSURED MOTORIST (UIM) COVERAGE.

1. I SELECT UM LIMITS INDICATED IN THIS APPLICATION. \_\_\_\_\_ OR 2. I REJECT UM COVERAGE IN ITS ENTIRETY. \_\_\_\_\_  
 (INITIALS) (INITIALS)
3. I SELECT UIM LIMITS INDICATED IN THIS APPLICATION. \_\_\_\_\_ OR 4. I REJECT UIM COVERAGE IN ITS ENTIRETY. \_\_\_\_\_  
 (INITIALS) (INITIALS)

\_\_\_\_\_  
 NAMED INSURED'S SIGNATURE

\_\_\_\_\_  
 DATE (MM/DD/YYYY)